

In the event of the issue of fully registered bonds the Trustee shall allocate numbers thereto for record to correspond with the numbers had such bonds been issued in coupon form. All such bonds shall be payable, principal and interest, at the office of the Mercantile-Safe Deposit and Trust Company in the City of Baltimore, Maryland, or at the office or agency of the Company in the City of New York."

Second. Section 5 of Article I of the Mortgage is hereby amended by adding at the end thereof a new subsection 5 as follows:

"5. Whenever and as often as the Company may tender or cause to be tendered to the Trustee, prior to maturity, any bonds of any series heretofore certified and delivered hereunder, either in bearer form or accompanied by proper instruments of assignment and transfer, with all unmatured coupons, if any, thereto belonging, whether canceled or uncanceled, the Trustee, upon such tender and upon receipt of a copy of resolution or resolutions of the Board of Directors or the Executive Committee of the Company, certified by its Secretary or an Assistant Secretary, calling for the certification and delivery of a specified amount of bonds of another series hereunder, shall certify and deliver to the Company or upon its written order bonds authorized under this indenture of